

Loan Information

Loan Name/Description _____

Recourse Preference Recourse Non-Recourse Negotiable

Loan Purpose Purchase Refinance Construction

If Purchase, Purch Price \$ _____ Closing Date _____

If Refinance, Loan Balance \$ _____ Interest Rate _____ % Type: Fixed ___ Variable ___

Cost of Recent Improvements \$ _____ Improvements Documented? Yes ___ No ___ Unknown ___

If Constr, Constr Cost+Land \$ _____ Completion Date _____

Borrower Information

Borrower Name _____

Borrower Type Individual Corp LLC Trust Ltd or Gen Prtnrshp Other _____

Primary Contact _____ Contact Email _____

Address _____ City _____ State _____ Zip _____

Phone () _____ Fax () _____

Net Worth \$ _____ FICO Score _____ Bankruptcy: Y N ?

Property Information

Property Name _____ No. of Bldgs _____

Property Subtype: Garden Apts ___ Mid-Rise ___ High-Rise ___ Student Hsg ___ Military ___ Townhouse ___ Co-Op ___

Land Area _____ Property Management Contract in place? Y N ?

Last Appraised Value \$ _____ Last Sale Price \$ _____

Last Appraisal Date _____ Date of Last Sale _____

Property Attributes Income Subsidized (HAP/HUD): Y N ? What %? ___ % Owner-Occupied: Y N ?

Adjacent to Sewage/Waste Treatment facility: Y N ? Student Housing ___ % Military Housing ___ % Corp Housing ___ %

Pools ___ Laundry Rooms ___ Clubhouses ___ Tennis Courts ___ Exercise Rms ___ Playgrounds ___ Security Gates ___

Surrounding Land Use: Similar Res ___ Higher Scale Res ___ Lower Scale Res ___ Retail ___ Office ___ Industrial ___ Mixed Use ___

Building Information

Building Address _____ City _____ State _____ Zip _____

Number of Stories _____ Year Built _____ Year Renovated _____ Overall Appearance: Avg ___ Above ___ Below ___

Units include: Microwave ___ Ceiling Fans ___ Fireplace ___ Air Conditioning ___ Flat Roof: Y N ? T-111 Exterior: Y N ?

Est. Market Vacancy % _____ % Gross Building Area _____ SF Net Rental Area _____ SF